



PMCF is a middle-market investment bank, providing global merger and acquisition advisory services to private, public, and private equity-owned companies. PMCF provides a broad range of services, including sale advisory, acquisition advisory, capital raising, and strategic advisory. The firm has dedicated industry teams that provide services to the following sectors: Business Services & Technology, Consumer, Food & Retail, Healthcare, Industrials, and Plastics & Packaging. PMCF has offices in Chicago, Detroit, Denver, and around the globe through its ownership in and leadership of Corporate Finance International™.

25+
Years Advising
The Middle Market

+230
Years Of Industry
Experience

+300
Successfully Closed
Transactions

Services & Success

SELL SIDE ADVISORY

BUY SIDE ADVISORY

CAPITAL RAISING

STRATEGIC ADVISORY

Since our inception in 1995, we have completed hundreds of engagements for a wide array of clients, including individual and family-owned businesses, large public companies and private equity firms.

- Focus on transactions under \$500 million
- Transaction size averages \$75-100 million
- Significant global presence with more than 250 professionals across 18 countries through our partners in Corporate Finance International™
- Affiliate of Plante Moran, one of the largest accounting and business advisory services firm in the U.S.
- Each engagement staffed with at least two senior level bankers to ensure the highest level of oversight and strategic direction



Two-time winner, Boutique Investment Banking Firm of the Year
by M&A Advisor

Awarded, Cross Border Corporate and Strategic Acquisition of the Year
by M&A Advisor

Awarded, Cross Border M&A Deal of the Year
by M&A Advisor








Awarded, Deal of the Year
by ACG Detroit





INDUSTRIALS

Aerospace & Defense
Automotive
Building Products
Construction
Industrial Distribution
Industrial Equipment/Manufacturing
Transportation & Logistics

 has sold a minority interest to 	 has been acquired by 	 and  have been acquired by 	 has been acquired by  <small>A MEMBER OF THE KENDALL GROUP</small>
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PLASTICS & PACKAGING

Blow Molding
Engineered Components
Film & Sheet
Injection Molding
Profile Extrusion
Resin & Compounds
Thermoforming

 has been acquired by  a portfolio company of THE JORDAN COMPANY	 has completed a recapitalization with 	 has been acquired by  a portfolio company of ATLAS HOLDINGS 	 has been acquired by  a portfolio company of 
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BUSINESS SERVICES & TECHNOLOGY

Business Process Outsourcing
Human Capital
Professional Services
Retail/Franchise
Software/SaaS
Telecom
Value Added Resellers

 has been acquired by 	 has been acquired by  sub-managed by Levine Leichtman Strategic Capital, LLC, an affiliate of 	 has been acquired by 	 has received an investment from 
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HEALTHCARE

Contract Manufacturing
Diagnostics
Drug Delivery
Medical Devices
Orthopedic/Spinal Implants
Supplies/Equipment

 has been acquired by  a portfolio company of 	 has partnered with 	 has sold its Specialty Seating and Mobility Division to  a portfolio company of 	 a portfolio company of  has been acquired by PHILIPS
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