PMCF | INVESTMENT BANKING

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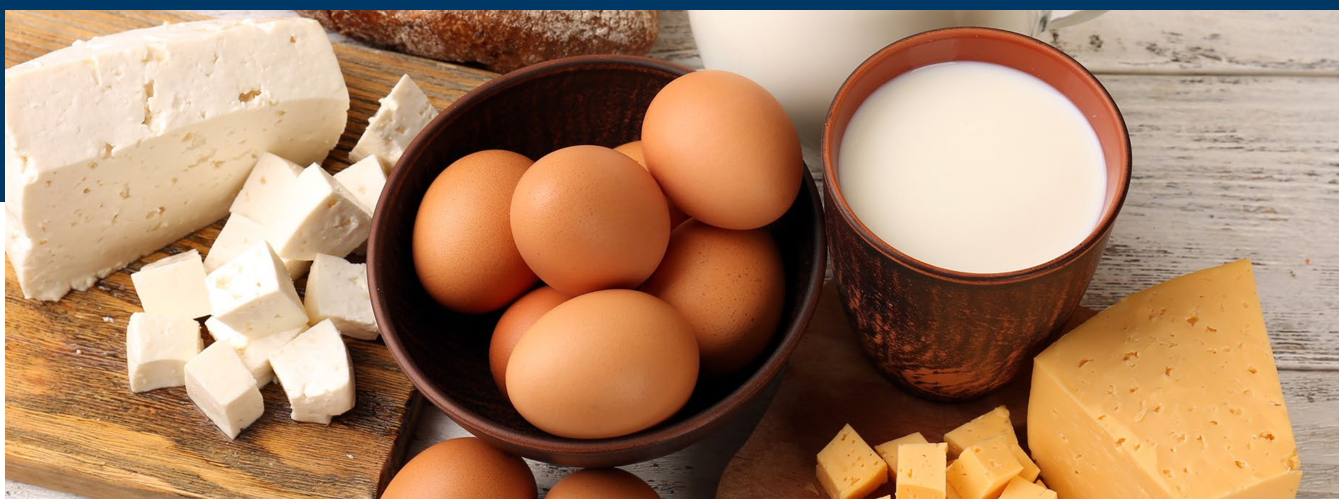
FOOD & BEVERAGE M&A PULSE

THIRD QUARTER 2025



OUR INSIGHTS

This publication provides a comprehensive overview of Food and Beverage M&A activity in Q3-25, highlighting key market drivers and performance trends.

M&A activity remained subdued across U.S. and global markets in Q3-25, with deal volumes continuing to decline year-over-year. At the same time, financial buyers stood out. U.S. transactions surged 170% and global deals 29% compared to the same period in the prior year. Against this backdrop, industry dynamics are evolving, with digital engagement fueling growth, health-focused fads driving product innovation, and clean label preferences reshaping consumer demand.

IN THIS ISSUE

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ABOUT PMCF

PMCF is an investment bank focused exclusively on middle market transactions with professionals in Chicago, Detroit, Denver, and across the globe through Corporate Finance International™ affiliates. Offering a depth of advisory services, PMCF helps clients worldwide meet their sale, acquisition, financing, and strategic growth objectives. Additional information on PMCF can be found by visiting our website, pmcf.com.

INVESTMENT BANKING SERVICES:

- Mergers & Acquisitions
- Carve-outs & Divestitures
- Strategic Assessments
- Capital Raising

SELECT PMCF FOOD & BEVERAGE TRANSACTIONS

Contract Food Manufacturer
has been acquired by
Food & Beverage Private Equity Fund

The Grote Company Family of Brands
have sold a minority interest to
Brown Brothers Harriman

Ingredient Distributors, Inc.
Ingredient Sourcing & Custom Premix Blending Specialists
has been acquired by
Associated Feed & Supply Co.

Hillers
has been acquired by
Kroger

KEY INSIGHTS

1 Digital Engagement Driving Food & Beverage Growth

As technology becomes increasingly integrated into daily life, food and beverage brands are harnessing social media to strengthen digital engagement, connect with consumers, and showcase their products. A strong online presence is proving critical for capturing attention and building loyalty, as consumers increasingly rely on digital channels for discovery and decision-making. This shift highlights the growing importance of storytelling and data-driven strategies to maintain relevance and drive sustained growth in a competitive marketplace.

2 Fad Additives Fuel Product Innovation

Emerging health trends continue to shape product innovation in the food and beverage industry. After the surge in protein-focused products in 2023 and 2024, fiber has become the latest priority, prompting brands to refresh product lines, launch new SKUs, and capture premium pricing. These evolving preferences not only keep consumer interest high but also create upstream opportunities for ingredient developers and suppliers to capitalize on shifting wellness demands.

3 Transparency and Health Shape Premium Choices

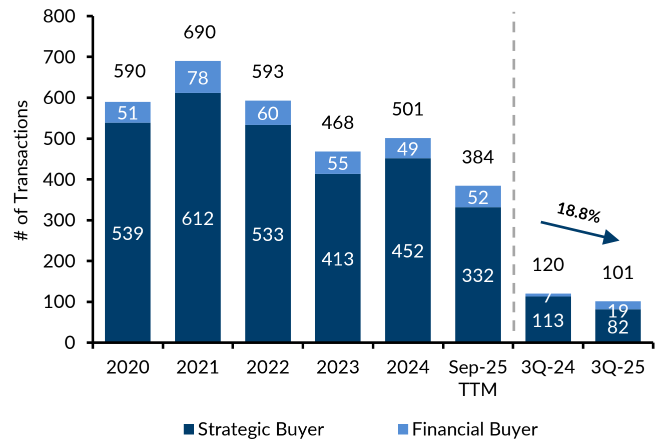
Clean label products continue to establish themselves as a lasting trend in 2025. Consumers are turning away from highly processed foods in favor of healthier, minimally processed alternatives, often willing to pay a premium for products that align with their values of transparency and simplicity. This shift reflects growing demand for natural ingredients, clear labeling, and sustainability, as health-conscious buyers prioritize quality and authenticity over convenience.

Q3 2025 Market Summary & Outlook

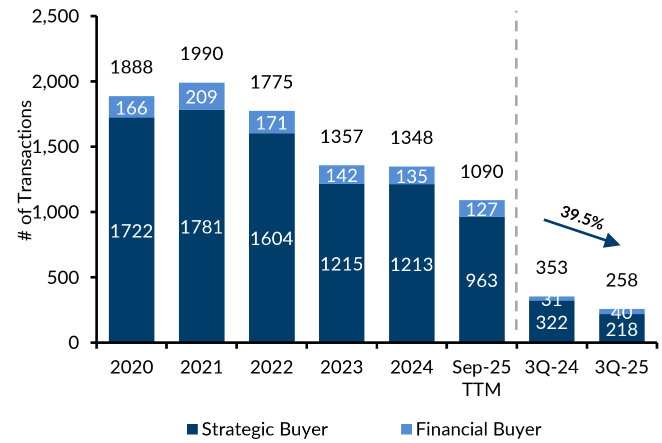
Q3 2025– US & Global Dealmaking

- M&A activity in the U.S. Food and Beverage market declined in Q3-25, totaling 101 transactions, an 18.5% drop from 120 deals in the same period last year. However, financial buyer participation surged 170%, reaching 19 transactions. The increase in financial buyer activity reflects record levels of dry powder, stabilizing interest rates, and attractive valuations, while strategic buyers continue to remain cautious due to margin pressures and integration risk.
- Global Food and Beverage M&A activity mirrored the U.S. trend, with Q3-25 transaction volume dropping 39.5% to 258 deals compared to the same period last year. Despite the sharp decline, financial buyer activity rose 29%, signaling continued global private equity interest in resilient sectors amid market uncertainty.

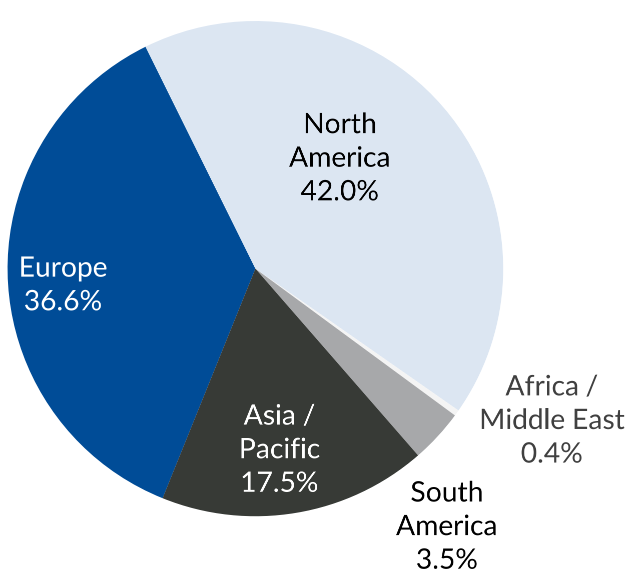
US F&B M&A ACTIVITY[1]



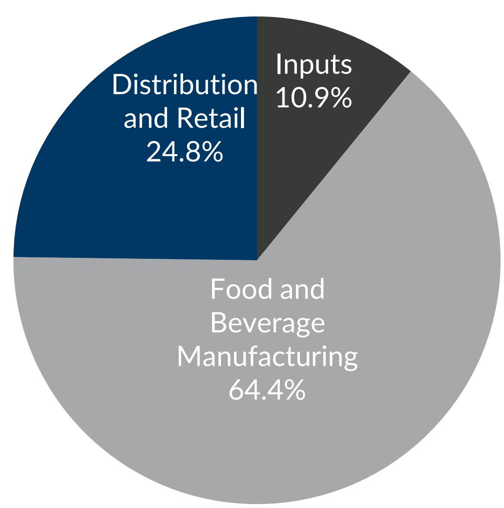
GLOBAL F&B M&A ACTIVITY [1]



F&B M&A ACTIVITY BY REGION – GLOBAL[1]

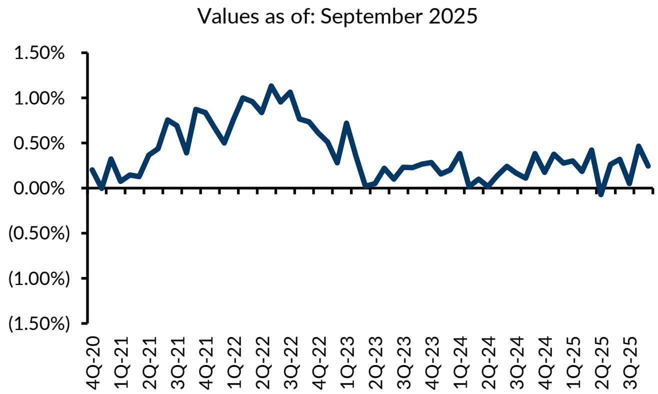


F&B M&A ACTIVITY BY SEGMENT – U.S.[1]



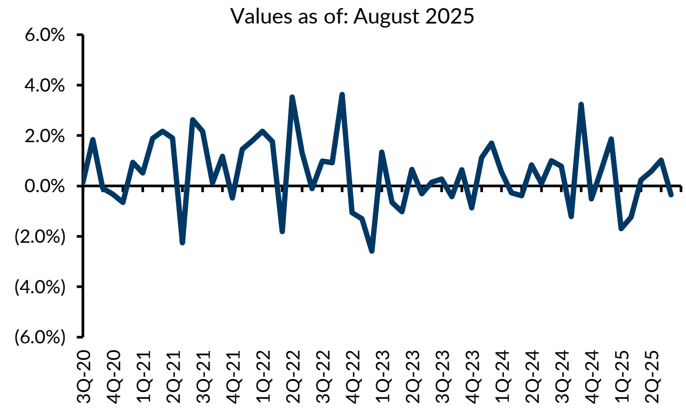
Source: (1) Capital IQ

CPI - FOOD



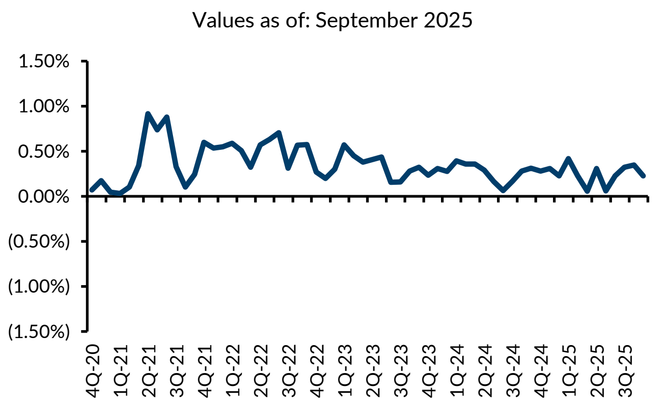
Source: BLS

PPI - FOOD



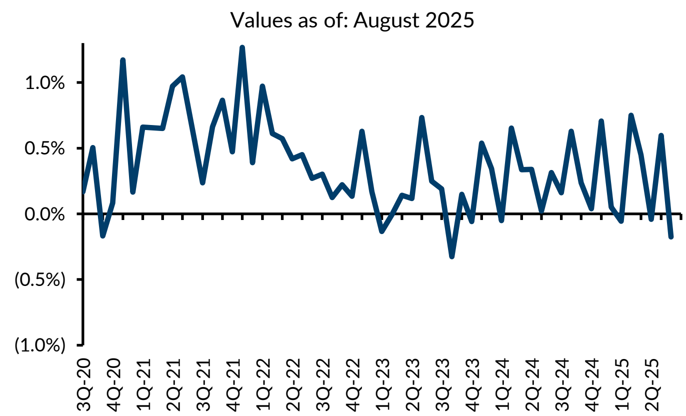
Source: Federal Reserve Bank of St. Louis

CPI – EX FOOD & ENERGY



Source: BLS

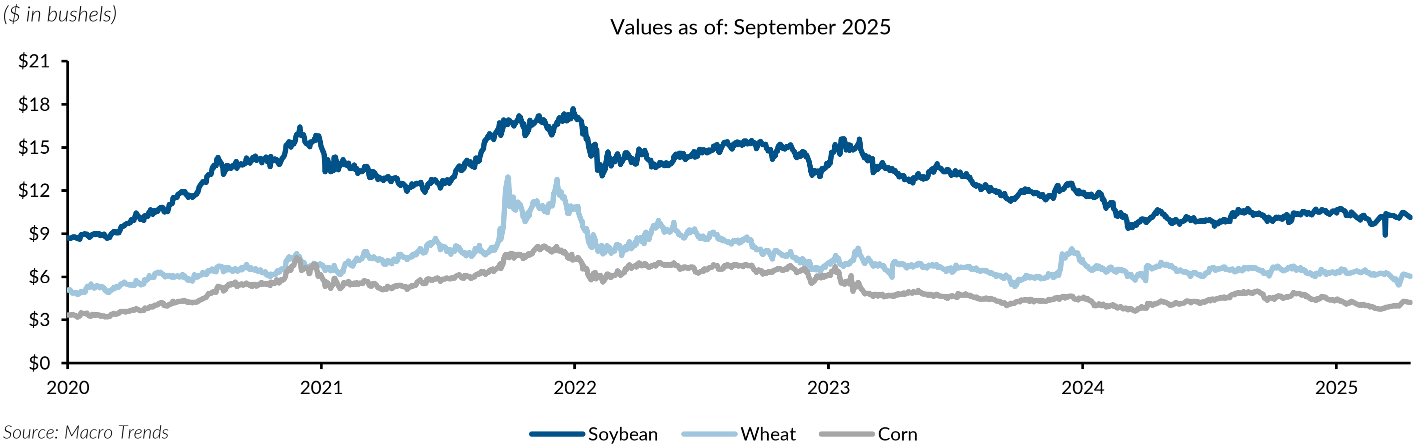
PPI – EX FOOD & ENERGY



Source: BLS

AGRI-COMMODITIES DATA

($ in bushels)

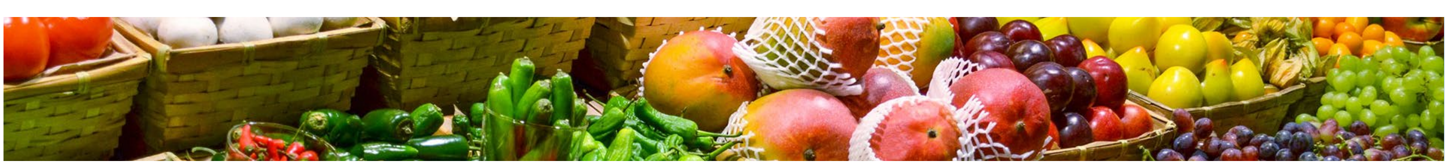


Source: Macro Trends

PMCF Food & Beverage Index

Company Name	Headquarters Location	Market Cap.	Enterprise Value	TTM Revenue	TTM Gross Profit	TTM EBITDA	TTM Gross Margin	TTM EBITDA Margin	Net Debt/ TTM EBITDA	EV/ Revenue	EV/EBITDA Q3 '25	EV/EBITDA Q3 '24
($ in millions)												
Branded Processed Foods & Snacks												
Nestlé S.A.	Switzerland	$ 235,757	$ 311,393	$ 114,298	$ 53,327	$ 22,082	46.7%	19.3%	3.3x	2.73x	14.1x	15.3x
Mondelez International, Inc.	United States	80,833	100,888	37,105	12,077	5,861	32.5%	15.8%	3.0x	2.72x	17.2x	15.8x
The Kraft Heinz Company	United States	30,821	49,602	25,310	8,683	6,273	34.3%	24.8%	2.8x	1.96x	7.9x	9.8x
Kellanova	United States	28,516	34,776	12,643	4,506	2,249	35.6%	17.8%	2.6x	2.75x	15.5x	16.1x
McCormick & Company, Incorporated	United States	17,954	22,313	6,788	2,595	1,292	38.2%	19.0%	3.1x	3.31x	17.3x	20.8x
Hormel Foods Corporation	United States	13,607	15,843	12,059	1,973	1,292	16.4%	10.7%	1.3x	1.31x	12.3x	14.4x
The J. M. Smucker Company	United States	11,586	19,675	8,714	3,081	1,869	35.4%	21.4%	4.1x	2.26x	10.5x	10.9x
J&J Snack Foods Corp.	United States	1,871	1,960	1,600	474	180	29.7%	11.3%	0.4x	1.23x	10.9x	17.8x
Branded Processed Foods & Snacks Median							**34.8%**	**18.4%**	**2.9x**	**2.5x**	**13.2x**	**15.6x**
Private Label Foods and Beverages												
Lamb Weston Holdings, Inc.	United States	$ 8,094	$ 11,987	$ 6,457	$ 1,460	$ 1,240	22.6%	19.2%	3.0x	1.86x	9.7x	10.1x
TreeHouse Foods, Inc.	United States	1,021	2,658	3,335	548	318	16.4%	9.5%	4.4x	0.80x	8.4x	11.6x
Seneca Foods Corporation	United States	735	1,039	1,572	149	124	9.5%	7.9%	2.2x	0.66x	8.4x	7.8x
Private Label Foods and Beverages Median							**16.4%**	**9.5%**	**3.0x**	**0.80x**	**8.4x**	**10.1x**
Baked Goods												
George Weston Limited	Canada	$ 23,384	$ 44,319	$ 46,309	$ 15,250	$ 4,850	32.9%	10.5%	2.9x	0.98x	9.1x	9.7x
Grupo Bimbo, S.A.B. de C.V.	Mexico	15,264	25,539	22,669	12,019	3,101	53.0%	13.7%	2.9x	1.10x	8.2x	8.9x
Flowers Foods, Inc.	United States	2,756	4,833	5,099	2,519	517	49.4%	10.1%	3.2x	0.95x	9.3x	12.3x
Baked Goods Median							**49.4%**	**10.5%**	**2.9x**	**0.98x**	**9.1x**	**9.7x**
Non-Alcoholic & Alcoholic Beverages												
The Coca-Cola Company	United States	$ 285,419	$ 322,932	$ 47,663	$ 29,376	$ 16,234	61.6%	34.1%	1.9x	6.86x	19.9x	22.9x
PepsiCo, Inc.	United States	192,273	235,825	92,366	50,126	17,016	54.3%	18.4%	2.3x	2.57x	13.9x	15.7x
Anheuser-Busch InBev SA/NV	Belgium	116,384	195,518	58,520	32,593	18,243	55.7%	31.2%	3.6x	3.34x	10.7x	11.7x
Constellation Brands, Inc.	United States	23,738	35,497	9,624	4,997	3,623	51.9%	37.6%	2.9x	3.53x	9.8x	15.2x
Molson Coors Beverage Company	United States	8,961	15,243	11,283	4,373	2,371	38.8%	21.0%	2.4x	1.35x	6.4x	7.4x
Non-Alcoholic Beverages & Alcoholic Median							**54.3%**	**31.2%**	**2.4x**	**3.34x**	**10.7x**	**15.2x**
Grocery Distribution												
United Natural Foods, Inc.	United States	$ 2,280	$ 5,690	$ 31,784	$ 4,237	$ 498	13.3%	1.6%	3.8x	0.18x	11.4x	9.8x
AMCON Distributing Company	United States	73	273	2,252	188	23	8.4%	1.0%	6.3x	0.12x	12.1x	11.0x
Grocery Distribution Median							**10.8%**	**1.3%**	**5.0x**	**0.15x**	**11.8x**	**10.4x**
Food Retail												
Costco Wholesale Corporation	United States	$ 410,273	$ 403,162	$ 275,235	$ 35,349	$ 12,809	12.8%	4.7%	NM	1.46x	31.5x	33.8x
The Kroger Co.	United States	44,671	64,961	147,000	35,155	8,026	23.9%	5.5%	2.3x	0.44x	8.1x	7.2x
Sprouts Farmers Market, Inc.	United States	10,633	12,127	8,399	3,270	783	38.9%	9.3%	1.3x	1.44x	15.5x	20.3x
BJ's Wholesale Club Holdings, Inc.	United States	12,286	14,876	20,912	3,900	1,109	18.7%	5.3%	1.7x	0.71x	13.4x	13.2x
Food Retail Median							**21.3%**	**5.4%**	**1.7x**	**1.08x**	**14.5x**	**16.8x**
Foodservice												
Sysco Corporation	United States	$ 39,376	$ 52,827	$ 81,370	$ 14,969	$ 4,415	18.4%	5.4%	2.8x	0.65x	12.0x	11.5x
US Foods Holding Corp.	United States	17,253	22,204	38,652	6,724	1,652	17.4%	4.3%	2.9x	0.57x	13.4x	12.6x
The Chefs' Warehouse, Inc.	United States	2,378	3,211	3,951	956	207	24.2%	5.2%	2.7x	0.81x	15.5x	14.3x
Foodservice Median							**18.4%**	**5.2%**	**2.8x**	**0.65x**	**13.4x**	**12.6x**
Restaurants												
McDonald's Corporation	United States	$ 216,857	$ 270,870	$ 26,060	$ 14,852	$ 14,170	57.0%	54.4%	3.4x	10.39x	19.1x	19.5x
Darden Restaurants, Inc.	United States	22,141	29,981	12,364	2,699	1,954	21.8%	15.8%	3.3x	2.42x	15.3x	14.6x
Domino's Pizza, Inc.	United States	14,656	19,595	4,848	1,388	989	28.6%	20.4%	4.5x	4.10x	19.8x	21.7x
The Wendy's Company	United States	1,746	5,568	2,225	790	518	35.5%	23.3%	7.4x	2.50x	10.7x	14.3x
Papa John's International, Inc.	United States	1,577	2,527	2,085	425	242	20.4%	11.6%	3.2x	1.21x	10.4x	10.1x
BJ's Restaurants, Inc.	United States	675	1,127	1,384	209	122	15.1%	8.8%	2.5x	0.81x	9.3x	12.2x
Restaurants Median							**25.2%**	**18.1%**	**3.3x**	**2.46x**	**13.0x**	**14.4x**
Median							**31.1%**	**12.6%**	**2.9x**	**1.4x**	**11.7x**	**12.9x**
Mean							**31.5%**	**15.6%**	**3.0x**	**2.1x**	**12.9x**	**14.1x**

Source: Capital IQ
(1) Market capitalizations and total enterprise values as of September 30, 2025; income statement and balance sheet data as of last period reported
(2) Multiple of EBITDA based on EBITDA inclusive of equity income from affiliates



Key F&B Public Company Statistics

Valuation Trends and Equity Performance:

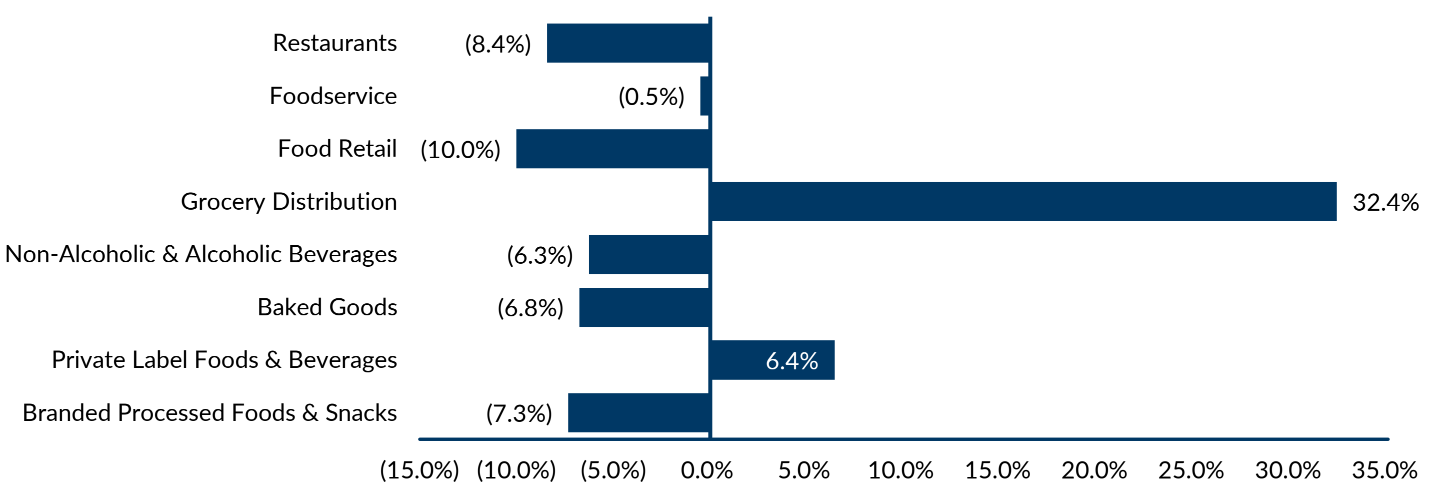
- Median EV/EBITDA multiples for the PMCF Food & Beverage Index posted a modest decline of 4.3% over the past three months and 4.6% year-over-year. Despite the broader industry's downward trend, Private Label and Grocery Distribution segments demonstrated resilience, with increases of 4.5% and 14%, respectively, during the three-month period.
- The PMCF Food & Beverage Public Equities Index mirrored its Q2-25 trajectory, declining 3.6% over the past year. The largest decline came from the Non-Alcoholic & Alcoholic Beverages segment, which fell 17.4%, driven by an ongoing shift in consumer preferences. Particularly, Gen Z and Millennials continue to move away from traditional alcohol consumption in favor of better-for-you and functional beverage alternatives.

		Stock Price % Change		EV/EBITDA % Change		Current Valuation Stats			Net Debt/ TTM EBITDA
	Industry and Segment	3 Month	1 Year	3 Month	1 Year	Fwd PE	TTM PE	EV/EBITDA	
F&B Categories	Branded Processed Foods & Snacks	(7.3%)	(17.0%)	(4.6%)	(11.5%)	18.1x	25.1x	13.2x	2.9x
	Private Label Foods & Beverages	6.4%	(10.3%)	4.5%	(3.9%)	10.8x	21.7x	8.4x	3.0x
	Baked Goods	(6.8%)	(4.0%)	(4.0%)	(7.6%)	17.9x	15.4x	9.1x	2.9x
	Non-Alcoholic & Alcoholic Beverages	(6.3%)	(17.4%)	(8.1%)	(12.6%)	15.2x	21.8x	10.7x	2.4x
	Grocery Distribution	32.4%	51.1%	14.0%	13.0%	11.4x	36.8x	11.8x	5.0x
	Food Retail	(10.0%)	8.7%	(11.5%)	(2.7%)	20.1x	37.5x	14.5x	1.7x
	Foodservice	(0.5%)	24.6%	(2.3%)	6.4%	18.2x	34.4x	13.4x	2.8x
	Restaurants	(8.4%)	(3.2%)	(6.1%)	(5.2%)	20.6x	32.6x	13.0x	3.3x
Overall Median		**(6.5%)**	**(3.6%)**	**(4.3%)**	**(4.6%)**	**18.0x**	**28.8x**	**11.7x**	**3.3x**

PMCF FOOD & BEVERAGE INDEX PUBLIC VALUATIONS (1) (2)

	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Revenue Multiple									
Median	1.6x	1.6x	1.6x	1.5x	1.6x	1.6x	1.6x	1.6x	1.4x
Mean	2.2x	2.2x	2.2x	2.1x	2.3x	2.1x	2.2x	2.1x	2.1x
EBITDA Multiple[(1)]									
Median	12.5x	12.4x	13.5x	12.3x	12.6x	12.8x	12.5x	11.8x	11.7x
Mean	13.6x	13.6x	13.9x	13.4x	14.1x	13.2x	13.7x	13.5x	12.9x

MEDIAN 3-MONTH CHANGE IN STOCK PRICE[(3)]



Source: Capital IQ
(1) Multiple of EBITDA based on EBITDA inclusive of equity income from affiliates
(2) Quarterly figures based on the last trading day of each quarter shown
(3) Industry and segment returns are based on price-weighted performance

Food & Beverage M&A Activity

Private Equity Partnership

Tilia acquires Caputo Cheese

On July 8, 2025, Tilia Holdings, a Chicago-based private investment firm specializing in manufacturing and services businesses in the food chain, announced that it acquired Caputo Cheese from Promus Equity Partners. Founded in 1978 and headquartered in Melrose Park, IL, Caputo is a leading value-added processor of high-quality Italian cheeses, providing customized aging, flavor formulation, blending and packaging services to foodservice, CPG and retail customers. The company has established a loyal base of blue-chip customers across the foodservice and food manufacturing sectors.

Portfolio Expansion

Generous Brands acquires Health-Ade

On August 5, 2025, Generous Brands, a Butterfly portfolio company and leader in premium refrigerated beverages offering the Bolthouse Farms, Evolution Fresh, and SAMBAZON brands, announced it had completed the acquisition of Health-Ade, a fast-growing leader and innovator in the kombucha tea beverages. The Health-Ade brand has grown rapidly from its origins as a kombucha sold at the Brentwood Farmers Market in 2012 to become a top-selling functional beverage brand in the U.S., with retail sales approaching $250 million annually and products in 65,000 outlets nationwide.

Strategic Acquisition

Capol acquires Blue Pacific Flavors

On September 4, 2025, Capol, a Freudenberg Group company and global leader in confectionary coatings, announced it has acquired Blue Pacific Flavors, a pioneer in natural and organic flavor systems. The acquisition creates a global food ingredients leader with complementary strengths, accelerating innovation in flavors, coatings, and product development across the food and beverage industry, and expanding customer reach across North America, Europe and Asia. Capol's recent acquisition of Curt Georgi, a German flavor house, further reinforces its commitment to flavor and innovation. The combined group is set to unlock new opportunities in health, wellness, and indulgence categories.

Channel Expansion

Frazil acquires Alligator Ice

On September 19, 2025, Frazil (Freezing Point LLC), the largest slush brand in the U.S., announced that it has acquired Alligator Ice, a leading frozen drink company in convenience stores nationwide. The move marks another milestone in Frazil's strategic expansion across diverse channels, including convenience stores, entertainment venues, quick-service and limited-service restaurants, and educational institutions. Alligator Ice, a family-owned company based in Missouri, brings more than 20 years of experience in the frozen beverage industry and a footprint in over 10,000 convenience store locations nationwide.

Sources: Capital IQ, company websites and PMCF proprietary research

SELECT FOOD & BEVERAGE TRANSACTIONS

Date	Target	Buyer	Industry Segment
Jul-25	Health-Ade LLC	Generous Brands LLC	Coffee And Tea
Jul-25	Stone Mill LLC	Ardent Mills, LLC	Grain Mill Products
Jul-25	OLD D F, INC	Lead Food Capital, LLC	Agriculture
Jul-25	MS Wines LLC	Overshine Collective	Wine
Jul-25	Endangered Species Chocolate, LLC	Chocxo Chocolatier LLC	Confectionery Products
Jul-25	Harrison Poultry, Inc.	Wayne-Sanderson Farms LLC	Meat Processing and Meat Related Products
Jul-25	Dyla LLC	Keurig Dr Pepper Inc.	Chocolate, Malt and Other Hot Beverages
Jul-25	Dare To Be Different Foods	Eshbal Functional Food Inc.	Frozen Foods
Jul-25	Bristol Seafood LLC	Mark Foods, LLC	Seafood Processing and Seafood Products
Jul-25	Intermountain Packing LLC	Two Good Sons, Inc.	Meat Processing and Meat Related Products
Jul-25	The Warrell Corporation	Wolfgang Confectioners	Confectionery Products
Jul-25	Western Smokehouse Partners, LLC	Monogram Capital Partners	Meat Processing and Meat Related Products
Jul-25	Caputo Cheese Market, Inc.	Tilia Holdings, LLC	Dairy Products and Eggs
Jul-25	Lambert Spawn, Inc.	Giorgi Mushroom Co.	Fruits, Vegetables, and Nuts
Aug-25	Philz Coffee, Inc.	Freeman Spogli Management Co., L.P.	Beverage and Tobacco Bars
Aug-25	ERApeutics LLC	BitFrontier Capital Holdings, Inc.	Chocolate, Malt and Other Hot Beverages
Aug-25	Atlanta Coffee Supply Group LLC	Odeko Inc.	Coffee and Tea
Aug-25	Soli Organic Inc.	80 Acres Urban Agriculture, Inc.	Fruits, Vegetables, and Nuts
Aug-25	Yoder's Southern Creamery, LLC	SI Private Capital	Prepared and Preserved Foods
Aug-25	Elmer Candy, LLC	The Hoffmann Family of Companies	Confectionery Products
Aug-25	W&W Dairy, LLC	Dairy Farmers of America, Inc.	Dairy Products and Eggs
Sep-25	Silver Springs Bottled Water Company	Crocket Bowie & Travis, LLC	Bottled Water
Sep-25	Arps Dairy, Inc.	Barfresh Food Group, Inc.	Dairy Products and Eggs
Sep-25	Alligator Ice	Freezing Point LLC	Non-Carbonated Drinks
Sep-25	MichiGrain	St. Julian Wine Co. Inc.	Spirits and Liquors
Sep-25	Alpha Foods Company, Inc.	MBC Companies	Grain Mill Products
Sep-25	Hodo, Inc.	Sagamiya Foods Co., Ltd.; Calbee, Inc.	Organic Foods
Sep-25	The Cone Guys, Ltd.	Soft Pretzel Franchise Systems, Inc.	Bread and Bakery Products
Sep-25	Daniele International LLC	Industrial Opportunity Partners, LLC	Meat Processing and Meat Related Products
Sep-25	Blue Pacific Flavors, Inc.	Capol GmbH	Seasonings and Preservatives
Sep-25	Freddy's, LLC	Rhone Group L.L.C.	Catering Services
Sep-25	Cain Food Industries, Inc.	Millbo S.p.A.	Bread and Bakery Products

Sources: Capital IQ, company websites and PMCF proprietary research

What is a Strategic Assessment and Why is it Important?

A Strategic Assessment is a comprehensive report that examines a business holistically with specific consideration given to the financial results, operations, and organizational structure. We advise our clients consider before a planned liquidity event to ensure your company is ready for a transaction. This process includes:

- Determining your company's current value
- Identifying factors that enhance or erode value and related risk considerations
- Developing strategies to bridge gaps in value and market position

7 Reasons Why a Strategic Assessment is Essential for Maximizing Business Value In Preparation of a Liquidity Event

1. Prepares your company for the scrutiny of capital investors
2. Helps ownership and management identify the value attributes and constraints of the business
3. Provides ownership with an understanding of perceived value considerations in the eyes of investors
4. Affords your company an opportunity to address shortfalls and enhance the value in advance of a capital transaction
5. Helps align corporate strategy with organizational, tax, and wealth transfer planning
6. Helps shareholders/management understand how various business strategies can impact future value
7. Resolves potential deal obstacles to ensure a smooth diligence process and higher likelihood of deal success

As an investment in your company, PMCF will complete a complimentary Strategic Assessment.

For additional information, please visit pmcf.com

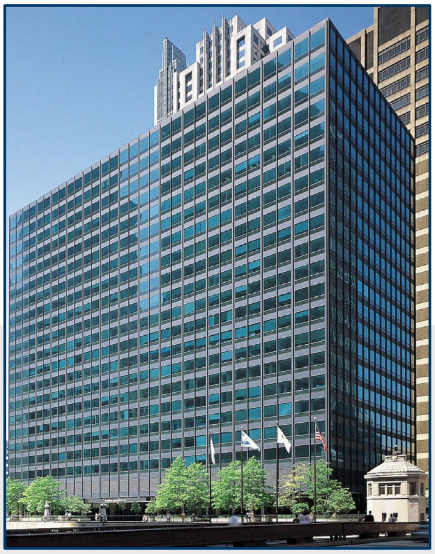
SIGNIFICANT INDUSTRY EXPERTISE AND RESOURCES

Founded in 1995, PMCF has spent 25+ years successfully advising clients in the middle market. From M&A advisory or capital raising to strategic assessment and transaction planning, we execute transactions to achieve life-changing outcomes for our clients. We leverage our significant deal experience, industry relationships, and a deep understanding of sectors we serve to support our clients' organic and inorganic growth initiatives.

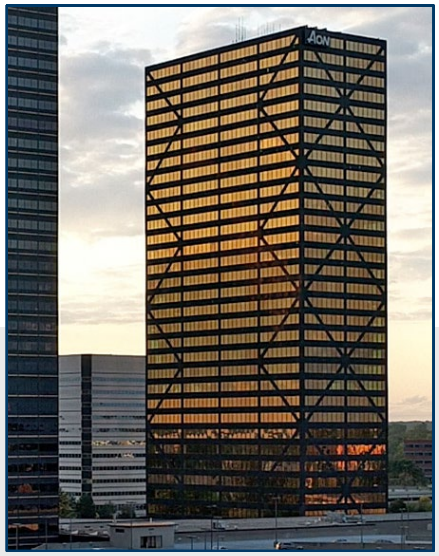
PMCF takes a strategic approach to transaction planning, ensuring the positioning and messaging conveys the unique differentiators of your company. Our affiliation with Plante Moran provides us access to transaction tax experts to provide insight into structure planning considerations.

- Developing strategies to effectively deploy capital and resources to maximize ROI on your high-priority growth initiatives
- Aligning your process capabilities with key macrotrends driving industry growth
- Evaluating KPI trends and results and understanding how they are used in daily management
- Reviewing the organizational chart and the internal plan for turnover and/or succession of key management team members
- Pursuing customer diversification at attractive, appropriate margins
- Understanding margin trends and concentrations of margin within product groups or customers
- Assessing your company's differentiation and position in the marketplace
- Leveraging our extensive global relationships to help penetrate new customers and/or markets

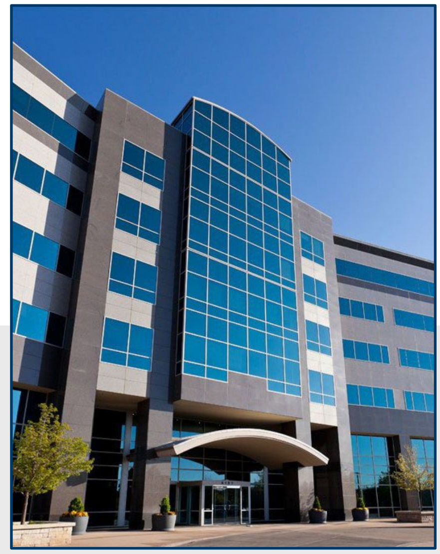
OUR LOCATIONS



CHICAGO
10 S. Riverside Plaza
9th Floor
Chicago, IL 60606
Phone: 312.602.3600



DETROIT
3000 Town Center
Suite 100
Southfield, MI 48075
Phone: 248.223.3300



DENVER
8181 E. Tufts Avenue
Suite 600
Denver, CO 80237
Phone: 720.370.8181

OUR FIRM

PMCF's M&A advisory and investment banking services are designed to provide company shareholders with a trusted advisor to oversee all transaction related aspects of a company sale or strategic acquisition. Our service levels, industry expertise in food & beverage, and approach to managing transactions goes well beyond a typical investment banker.

PMCF | INVESTMENT BANKING

- Differentiated approach via senior banker leadership and direct involvement through every step of the transaction providing a consistent and highly experienced point of contact
- One of the largest, most active investment banking boutiques with a focus on specialty niche businesses
- Proven positioning and marketing processes to obtain premium valuations in company sales
- Tailored sale process provides for extensive upfront preparation, detailed company review and identification of any potential issues in advance, and buyer evaluation/diligence ensuring the right fit
- Unique sale planning approach that helps shareholders best prepare for a future sale whether its six months or several years
- Long-term and client first approach allows PMCF to provide unbiased feedback

Two-time winner, Boutique Investment Banking Firm of the Year by M&A Advisor

Awarded, Cross Border Corporate and Strategic Acquisition of the Year by M&A Advisor

Awarded, Cross Border M&A Deal of the Year by M&A Advisor

Awarded, Deal of the Year by ACG Detroit

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